

GOOLGE OAUTH PERFORM STEPS FROM EHRYOURWAY

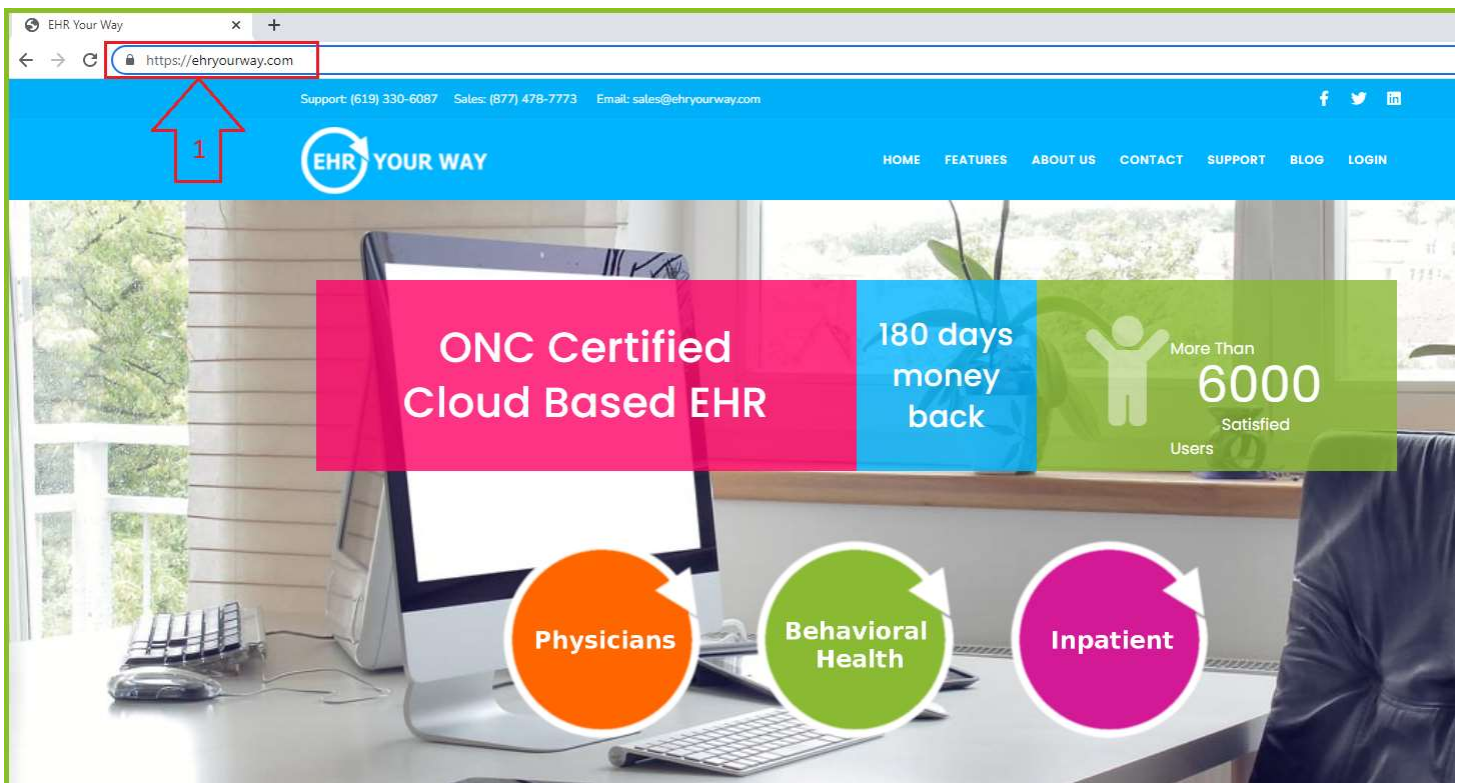
EHRYourWay is using Google OAuth authentication to send patient/client appointments to the Google Calendar.

To sync appointments between Google Calendar and EHRYourWay, EHRYourWay **is taking permission to see, edit, share and permanently delete all the calendars you can access using Google Calendar**

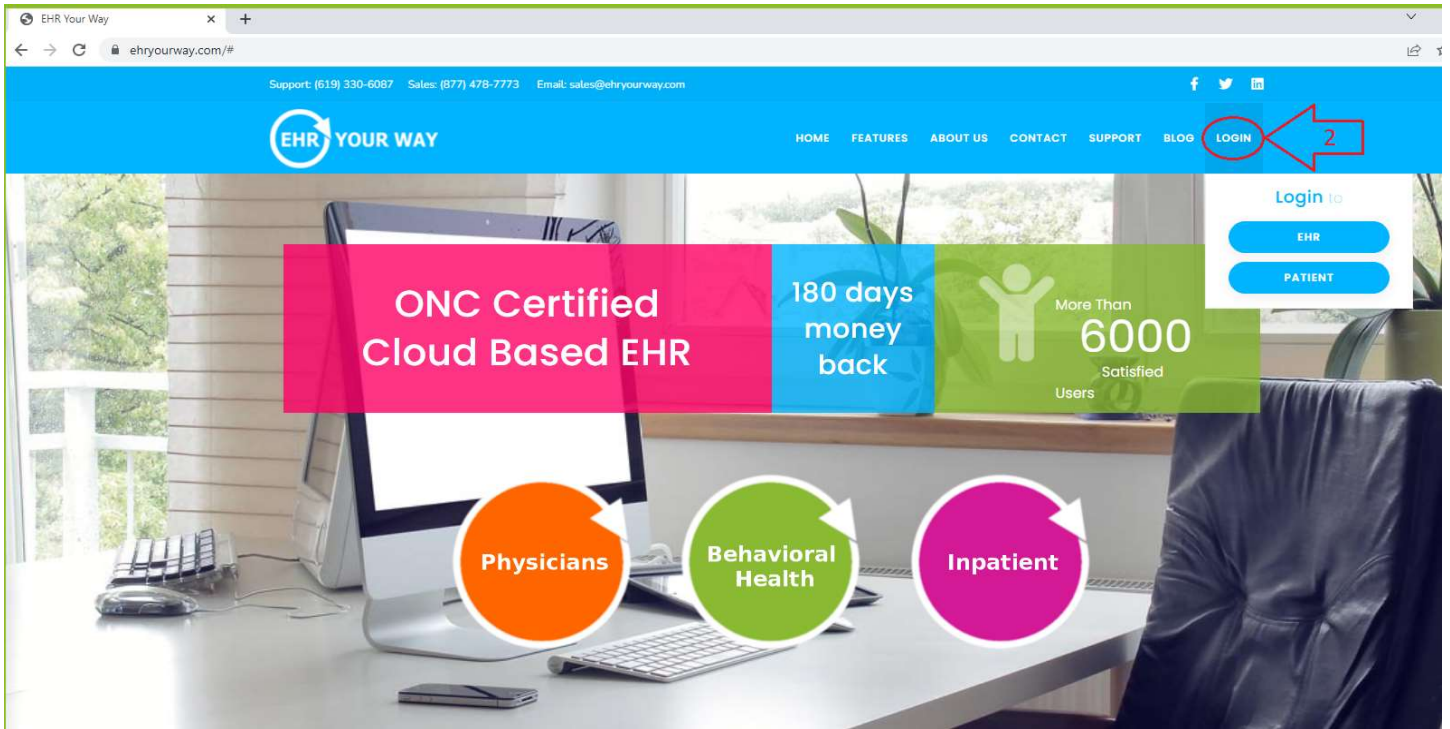
EHRYourWay not storing any client information in our database. We will store the Authentication Token provided by Google after successful Oauth authentication.

To complete OAuth authentication process required to perform the below listed steps

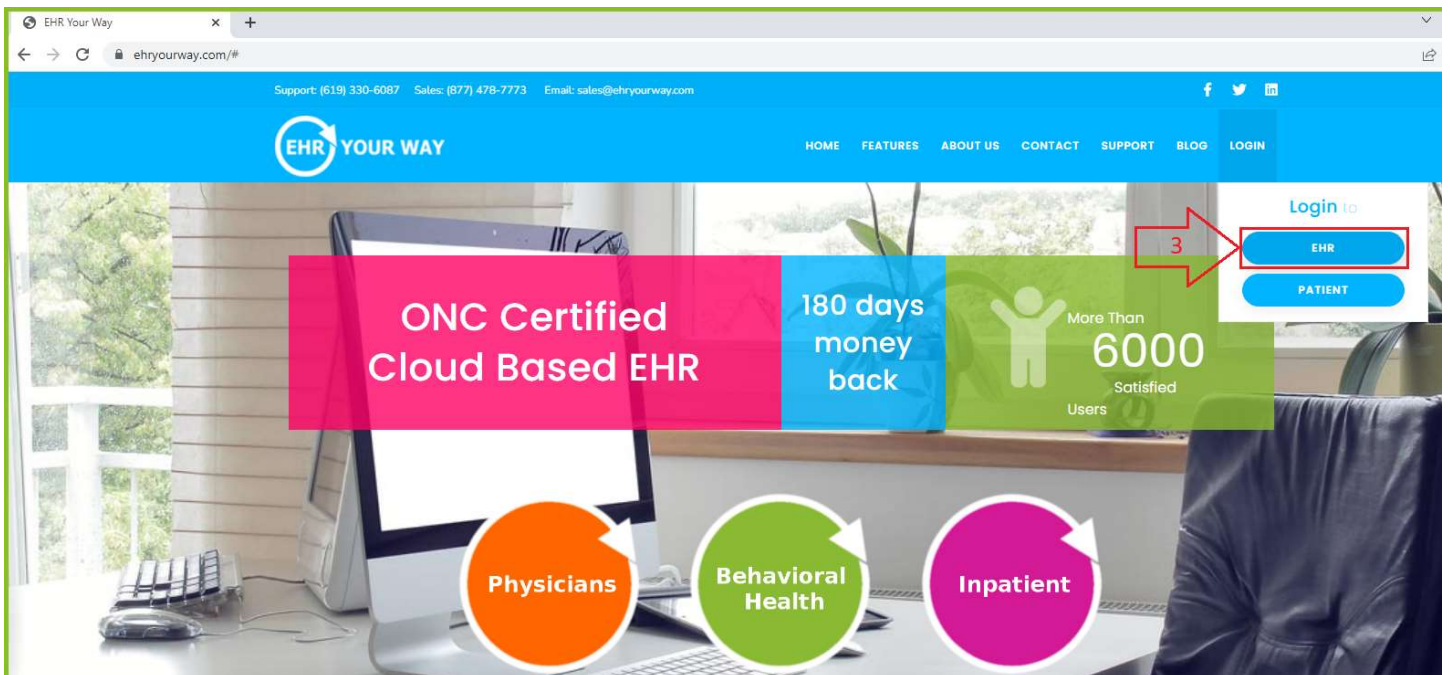
Step1: Go to the browser URL and type: <https://ehryourway.com/>



Step 2: Click on Login tab on the menu bar



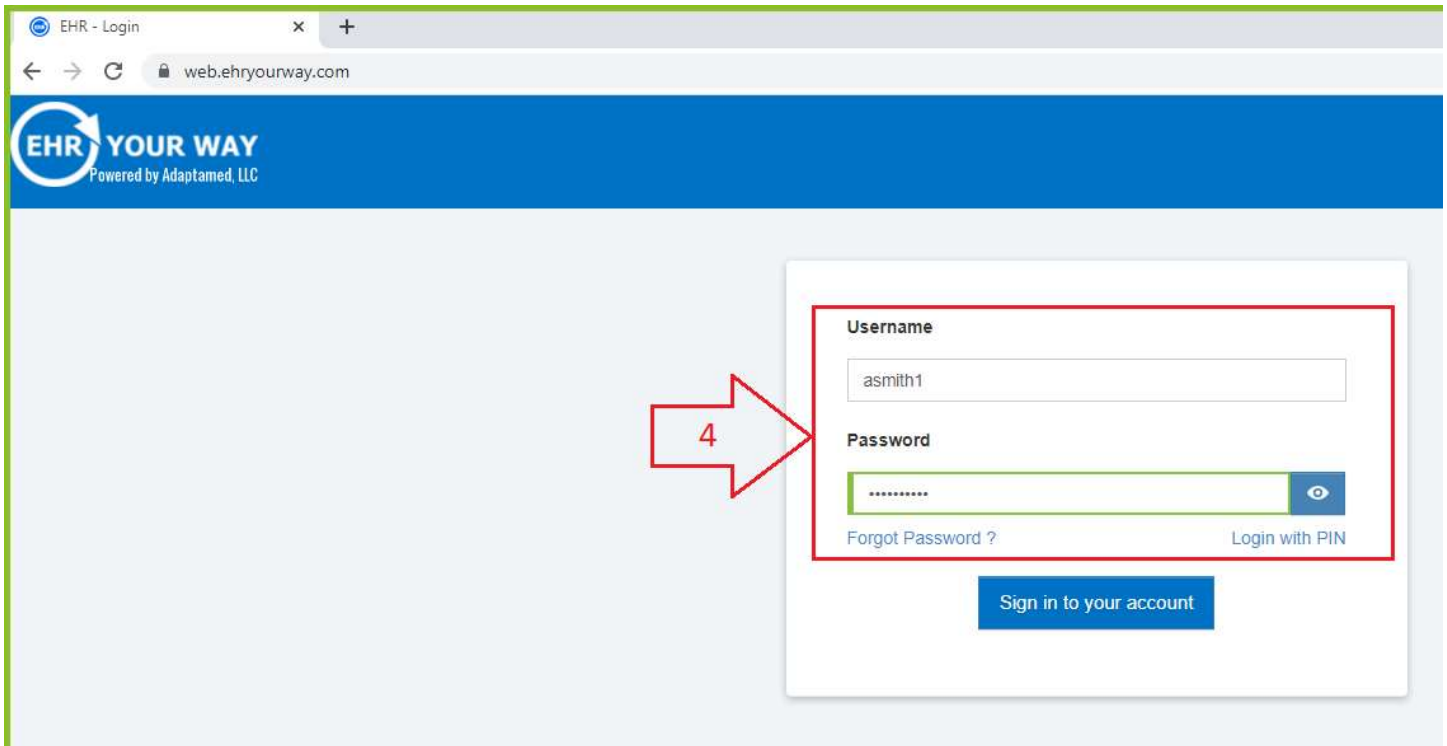
Step 3: Click on "EHR" button from the drop down



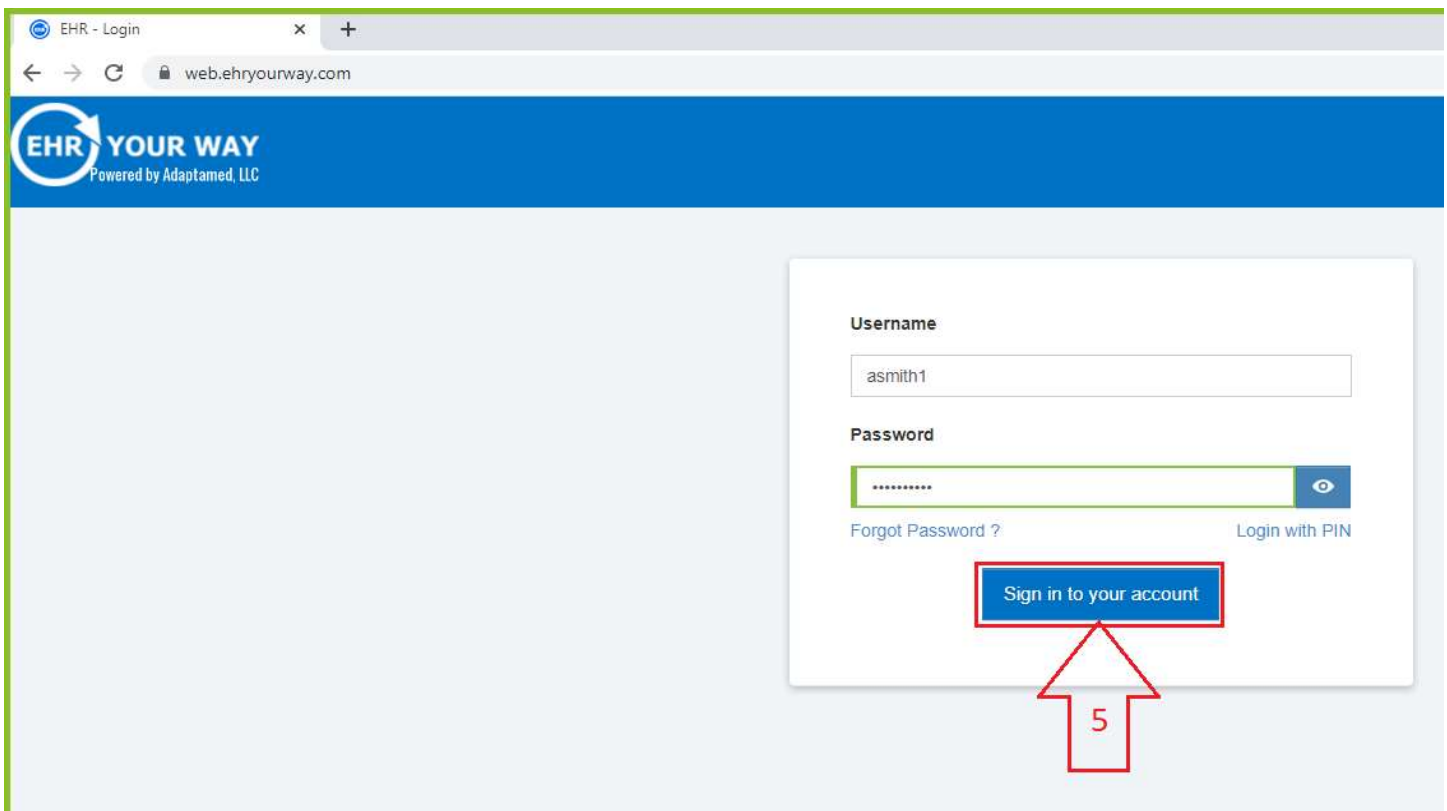
Step 4: Input the Username and Password in the EHR Login page as shown below

Username: asmith1

Password: asmith234*



Step 5: Click on “Sign in to your account” button



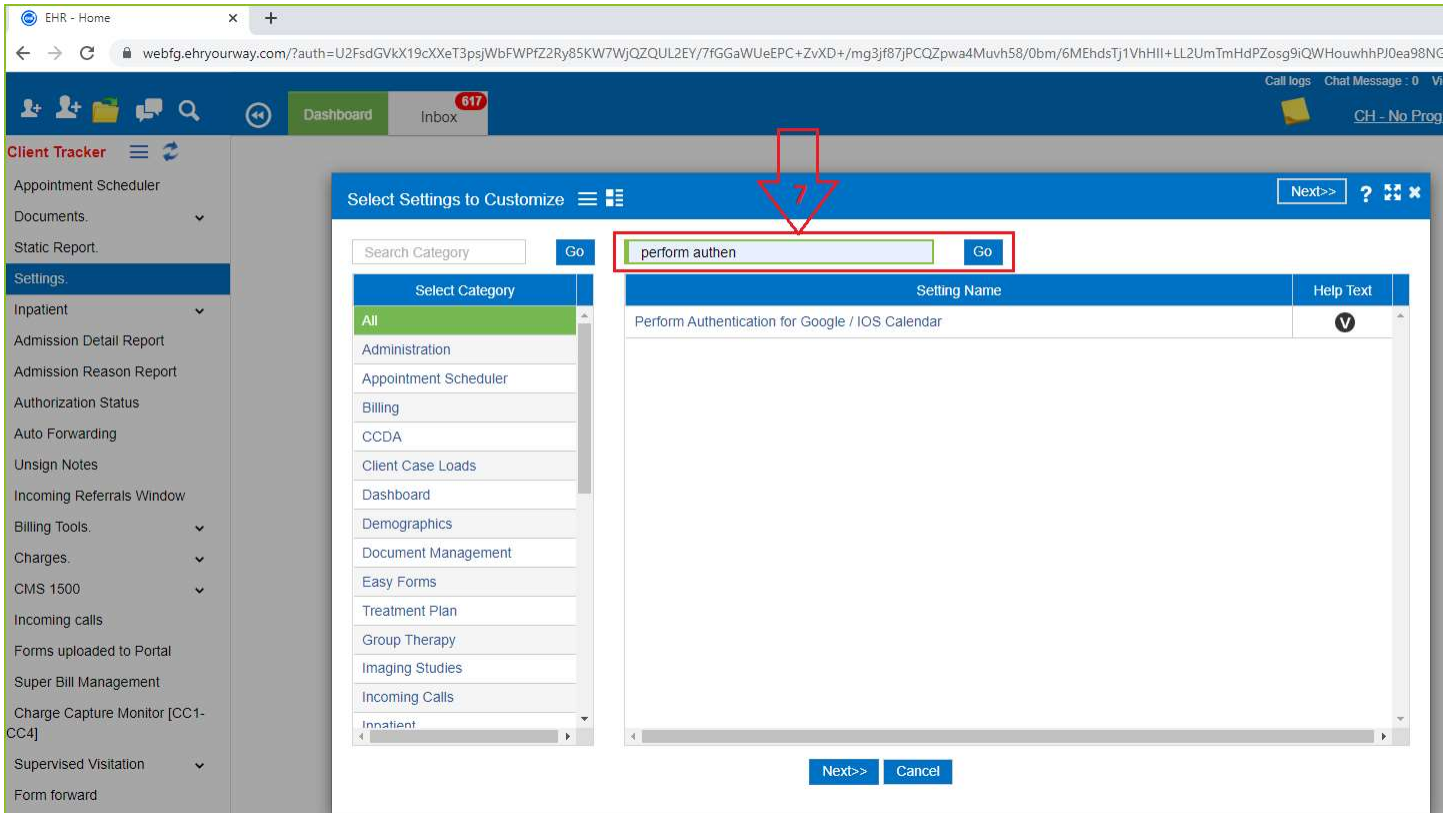
After you login to the EHR below the Dashboard page of the EHR application

The screenshot shows the EHR Appointment Scheduler interface. The top navigation bar includes 'Dashboard' and 'Inbox' (with a 617 notification badge). The left sidebar lists various tools under 'Client Tracker', with 'Appointment Scheduler' selected. The main area displays a calendar for 'Alexander Smith' on 'Tue, Aug 23, 2022'. The calendar shows a 'Pending' appointment at 8:30 AM for an 'Internal meeting (Video / Telemedicine)'. A blue bar at the bottom of the calendar indicates 'visiting hours (11:00 AM - 12:00 PM)'. The top right of the calendar area shows statistics: 'Pen.: 1 C - In / Out: 0 Mis. / Can.: 0 Confirmed: 0 Total: 1'.

Step 6: Click on “Settings” folder in the Dashboard

The screenshot shows the EHR Dashboard interface. The top navigation bar includes 'Dashboard' and 'Inbox' (with a 617 notification badge). The left sidebar lists various tools under 'Client Tracker'. The 'Settings' folder is highlighted with a red box, and a red arrow with the number '6' points to it. The other folders listed in the sidebar are 'Appointment Scheduler', 'Documents.', 'Static Report.', 'Inpatient', 'Admission Detail Report', 'Admission Reason Report', 'Authorization Status', 'Auto Forwarding', 'Unsign Notes', and 'Incoming Referrals Window'.

Step 7: Settings window will open search with keyword “Perform Authentication” and click “Go” button

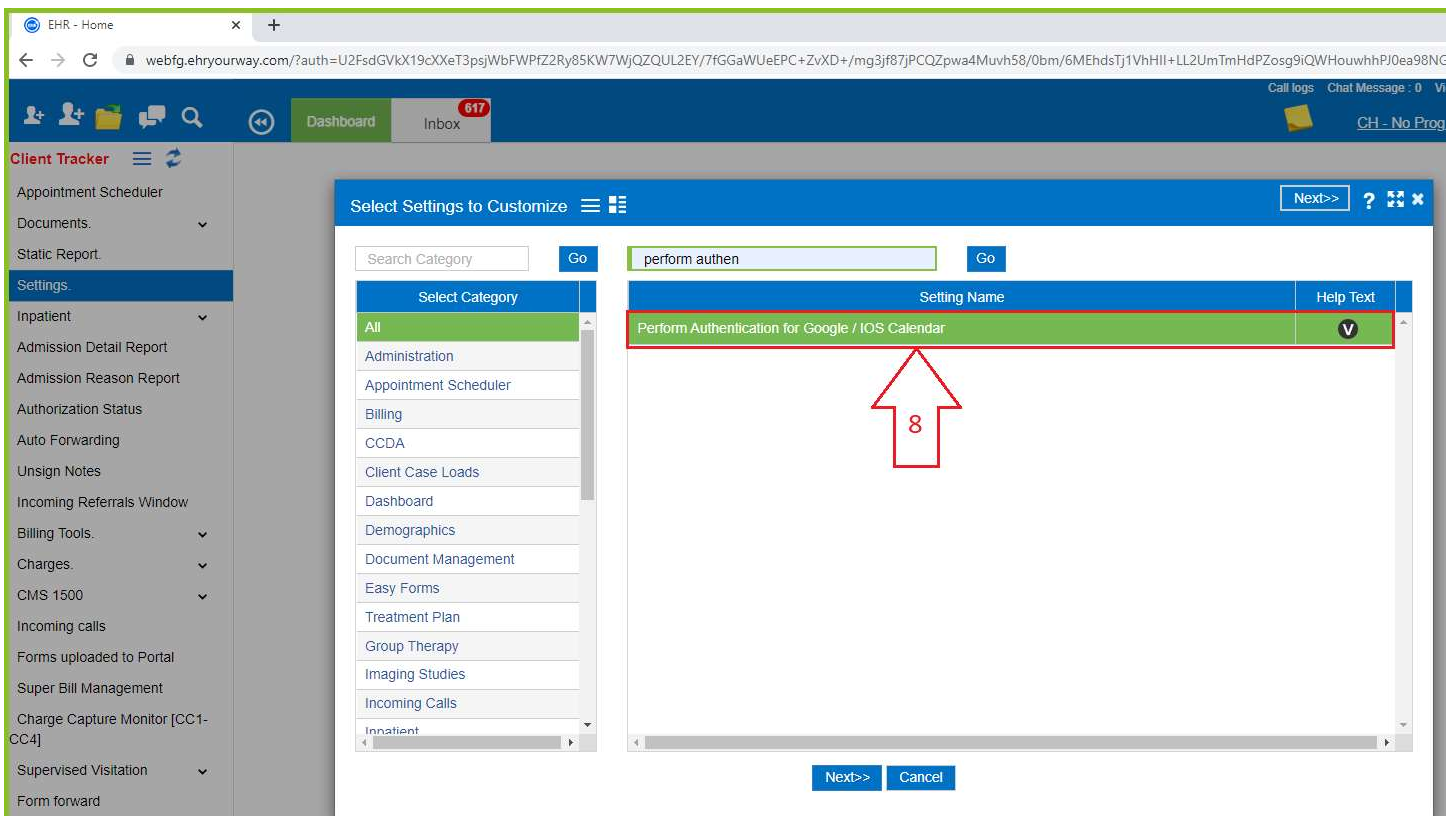


The screenshot shows the 'Select Settings to Customize' window. A search bar at the top contains the text 'perform authen', and a red arrow labeled '7' points to the 'Go' button next to it. Below the search bar is a list of categories, with 'All' selected. To the right, a table displays the search results.

Setting Name	Help Text
Perform Authentication for Google / IOS Calendar	V

Buttons for 'Next>>' and 'Cancel' are located at the bottom of the window.

Step 8: Select the Setting Name



The screenshot shows the same 'Select Settings to Customize' window. The search bar still contains 'perform authen'. The search result 'Perform Authentication for Google / IOS Calendar' is now highlighted with a red background, and a red arrow labeled '8' points to it. The 'Go' button is still visible next to the search bar.

Setting Name	Help Text
Perform Authentication for Google / IOS Calendar	V

Buttons for 'Next>>' and 'Cancel' are located at the bottom of the window.

Step 9: Click on “Next” button

The screenshot shows the 'Select Settings to Customize' dialog box in the EHR system. The dialog has a search bar with 'perform authen' entered. Below the search bar is a list of categories, with 'All' selected. To the right of the list is a table with the following content:

Setting Name	Help Text
Perform Authentication for Google / IOS Calendar	V

At the bottom of the dialog, there are two buttons: 'Next>>' and 'Cancel'. A red arrow labeled '9' points to the 'Next>>' button.

Step 10: Click on “Perform Authentication” button

The screenshot shows the 'Perform Authentication for Google/Microsoft Calendar' page. The page has a search bar with 'Google Calendar' selected. Below the search bar is a table with the following content:

User / Resource Name	Email Address	Authenticated With	Status
No Data Available.			

At the top right of the page, there is a 'Perform Authentication' button. A red arrow labeled '10' points to this button.

Step 11: Select the User

Perform Authentication

Search User / Resource Name

Select User / Resource Name

- Adam M
- Alexander Smith

*Select Authentication with
Google Calendar

*Enter Email Address

Use Same Email Address while Sign In to Google Account.

Perform Authentication Cancel

Step 12: Enter the email address (Gmail)

Perform Authentication

Search User / Resource Name

Select User / Resource Name

- Adam M
- Alexander Smith
- Billar Test
- Catherine Arya
- CT
- Doctor Test
- Dollar D
- Dr. Bruce Banner
- Exam Room
- exam room 3
- Family Therapy Room

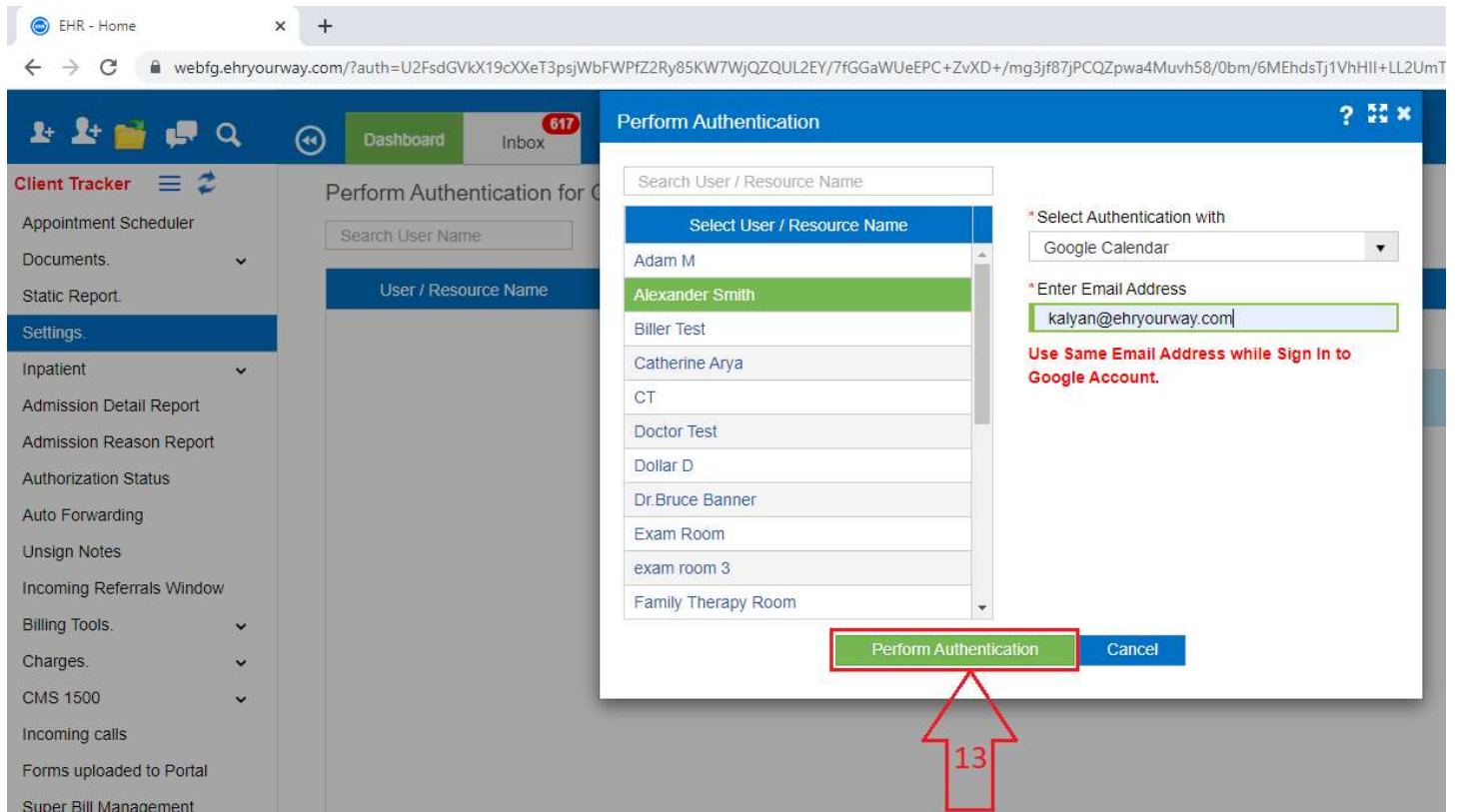
*Select Authentication with
Google Calendar

*Enter Email Address
kalyan@ehryourway.com

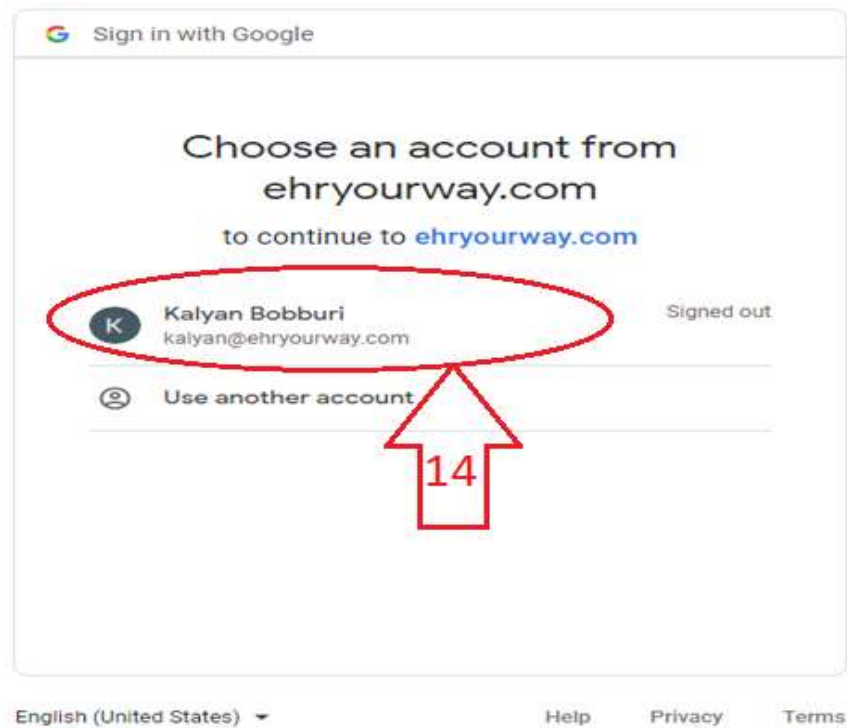
Use Same Email Address while Sign In to Google Account.

Perform Authentication Cancel

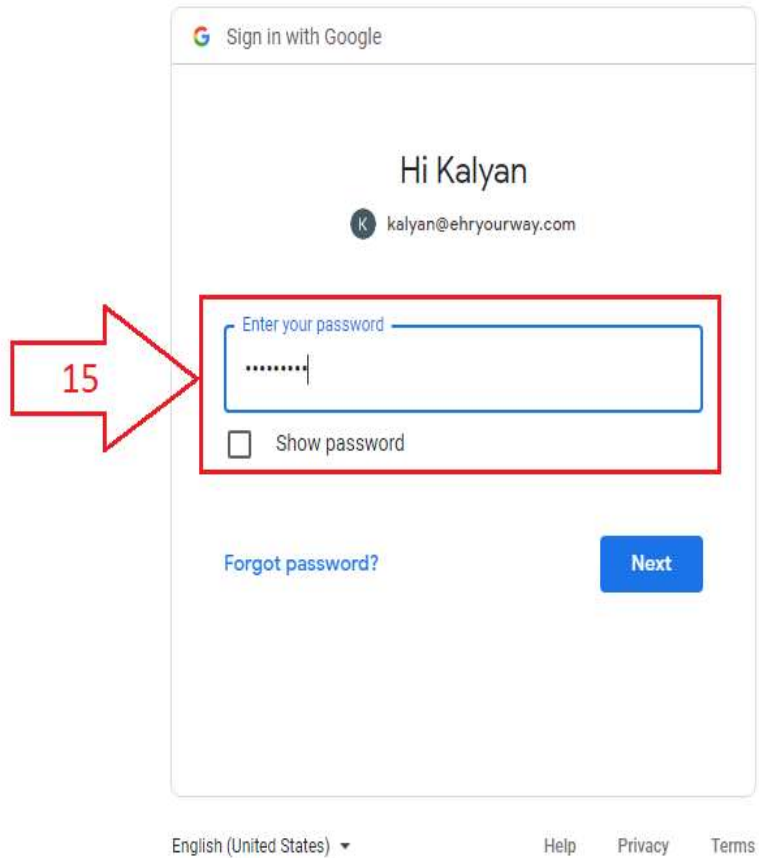
Step 13: Click on “Perform Authentication” button



Step 14 : Click on the Email Address

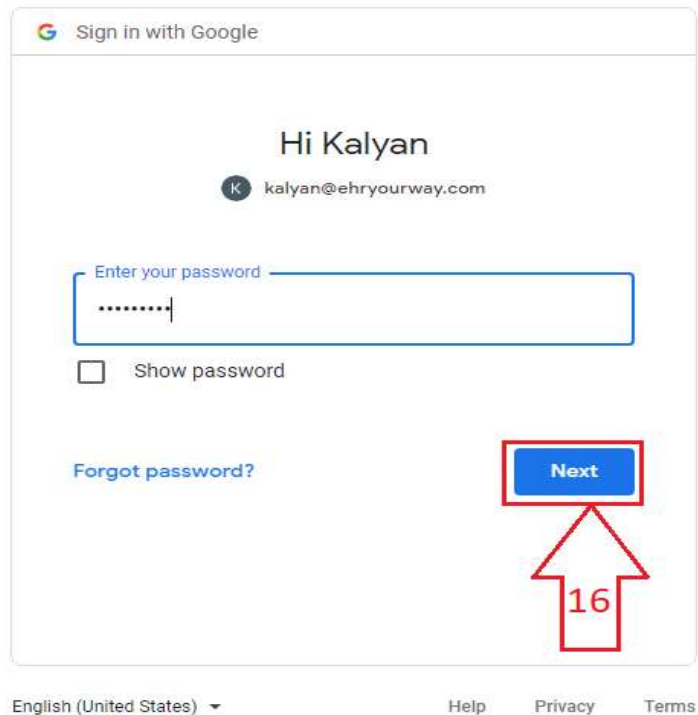


Step 15: Input the password



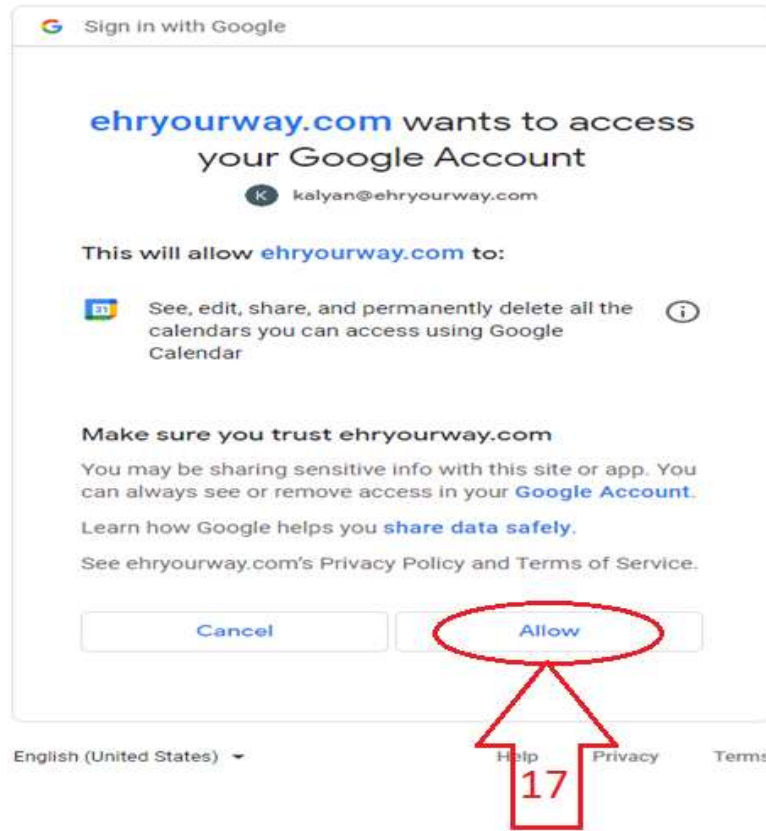
The screenshot shows the Google sign-in interface. At the top, it says "Sign in with Google". Below that, it greets the user with "Hi Kalyan" and shows the email address "kalyan@ehyourway.com". A red arrow labeled "15" points to a password input field. The field is labeled "Enter your password" and contains several dots representing a masked password. Below the field is a checkbox labeled "Show password". To the right of the field is a blue "Next" button. At the bottom left, there is a link for "Forgot password?". At the bottom of the page, there are links for "English (United States)", "Help", "Privacy", and "Terms".

Step 16: Click "Next" button



This screenshot is identical to the previous one, but with a red box around the blue "Next" button and a red arrow labeled "16" pointing upwards at it. The rest of the interface, including the greeting, password field, and footer links, remains the same.

Step 17 : Click on “Allow” button



Below confirmation message will be displayed after Authentication is successfully completed with Google



User Successfully Authenticated with Google.
Please Go Back to EHR Application & Click on Refresh to View Status.

Display of Appointments in EHR in Google Calendar

Step 1: Go to Dashboard => Click on Appointment Scheduler

The screenshot shows the EHR interface with the 'Appointment Scheduler' menu item highlighted in a red box. A red arrow labeled '1' points to this menu item. The main content area displays the 'Appt. Scheduler' for 'Alexander Smith' with a calendar view showing a 'Pending' appointment at 8:30 AM.

Step 2: Click on the empty time slot and choose “New Appointment (Patient/Client)” option from the drop down

The screenshot shows the EHR interface with a dropdown menu open over an empty time slot. The 'New Appointment (Patient / Client)' option is highlighted in a red box, and a red arrow labeled '2' points to it. Other options in the dropdown include 'Recurring Appointments', 'Block Appointments', 'New Appointment (Event)', 'New Appointment (Non Patient)', and 'New Group Therapy Appointment'.

Step 3: Search the patient either with “Last Name” or “First Name”

The screenshot shows the EHR interface with the 'Search Client' dialog box open. The dialog box has a search bar with two input fields: 'Last Name' containing 'gayle' and 'First Name' containing 'chris'. A red arrow labeled '3' points to the 'Last Name' field. Below the search bar is a table with columns: Last Name, First Name, Gender, DOB, Home Phone, and Status. The table is currently empty, and a message 'Enter Data to Search' is displayed. At the bottom of the dialog box, there are buttons for 'Show Ledger', 'Show Appts.', 'Edit Demographics', 'Next', and 'Cancel'.

Step 4: Click “Go” button

The screenshot shows the EHR interface with the 'Search Client' dialog box open. The 'Go' button is circled in red, and a red arrow labeled '4' points to it. The dialog box contains the same search fields and table as in the previous screenshot. The 'Go' button is located at the top right of the dialog box, next to the 'Active' dropdown menu.

Step 5: Select the patient from the List

The screenshot shows the EHR software interface. A search window titled "Search Client" is open, displaying a table of search results. The table has columns for Last Name, First Name, Gender, DOB, Home Phone, and Status. The first row is highlighted in green and contains the following data:

Last Name	First Name	Gender	DOB	Home Phone	Status
Gayle	Chris		09/20/1979	987-654-4322	Active

A red arrow with the number "5" inside points to the "Next" button at the bottom of the search window. The "Next" button is highlighted in blue.

Step 6: Click "Next" button

The screenshot shows the EHR software interface. A search window titled "Search Client" is open, displaying a table of search results. The table has columns for Last Name, First Name, Gender, DOB, Home Phone, and Status. The first row is highlighted in green and contains the following data:

Last Name	First Name	Gender	DOB	Home Phone	Status
Gayle	Chris		09/20/1979	987-654-4322	Active

A red arrow with the number "6" inside points to the "Next" button at the bottom of the search window. The "Next" button is highlighted in blue.

Step 7: Fill in the required appointment details

The screenshot shows the 'Add Appt. for Gayle, Chris' form in the EHR system. The form is partially filled out with the following details:

- Encounter Modality:** Video / Telemedicine
- Appt. Date:** 08/23/2022
- Appt. Time:** 09:00 AM
- Appt. Duration (min):** 30 mins
- Select Facility:** CH
- Provider / User / Resource:** Alexander Smith
- Select Visi...:** Initial Visit
- Room:** Select
- Bi... Ins./Grant:** Patient
- Do Not Bill:** X
- Program / Service - Therapy / Activity:** No Data Available

A red box highlights the form fields, and a red arrow points to the 'Save' button.

Step 8: Click "Save" button

The screenshot shows the 'Add Appt. for Gayle, Chris' form in the EHR system. The form is partially filled out with the following details:

- Encounter Modality:** Video / Telemedicine
- Appt. Date:** 08/23/2022
- Appt. Time:** 09:00 AM
- Appt. Duration (min):** 30 mins
- Select Facility:** CH
- Provider / User / Resource:** Alexander Smith
- Select Visi...:** Initial Visit
- Room:** Select
- Bi... Ins./Grant:** Patient
- Do Not Bill:** X
- Program / Service - Therapy / Activity:** No Data Available

A red box highlights the 'Save' button, and a red arrow points to it.

Below is the appointment Sync with the Google Calendar which is scheduled in EHRYourWay

The screenshot shows a Google Calendar interface in a web browser. The browser tabs include 'EHR - Home' and 'EHRYourWay - Calendar - Tuesdi...'. The address bar shows the URL 'calendar.google.com/calendar/u/1/fr/day?tab=mc&pli=1'. The calendar header displays 'Calendar', 'Today', and 'August 23, 2022'. On the left, there is a 'Create' button and a monthly calendar view for August 2022, with the 23rd highlighted. Below the monthly view, it shows 'Los Angeles TI...' at '7:05am' and a 'Meet with...' section with a 'Search for people' input. The main calendar area is a vertical timeline for Tuesday, August 23, 2022, in PST. The timeline shows a red dot at 7 AM and a blue appointment bar from 6 AM to 9 AM labeled 'Gayle, Chris, 6am, CH'.